

Subic Bay Metropolitan Authority
Loan Profile

Foreign Exchange Rate:
 US\$ to PHP 41.0700
 JPY to PHP 0.4787

OUTSTANDING LOANS (As of December 31, 2012)

	WB 1	WB 2	ICDF	JBIC 1	JBIC 2	LBP
Loan Agreement No.	Subic Bay Freeport Project	Second Subic Bay Freeport Project	Construction of Subic Bay Gateway Park	SBF Environment Management Project	SB Port Development Project	Short Term - Working Capital (Fully Secured with ROP Bond)
Loan Agreement Date	June 3, 1994	July 18, 1997	August 6, 1993	March 18, 1997	August 31, 2000	February 10, 2010
Loan Agreement No.	3745 PH	4111 PH	5900370001	PH-P182	PH-P215	
Loan Approved Amount	\$40,000,000	\$60,000,000	\$23,575,000	¥1,034,000,000	¥16,450,000,000	PHP 300,000,000
Interest Rate / Annum	4.88%	.73%	3.30%	Cat A=2.5% / B=2.1%	Cat A=.95% / B=.75%	5.9 - 7.5%
Guarantee Fees / Annum	1%	1%	1.50%	1%	1%	0%
Guarantor/Collateral	DOF	DOF	DBP	DOF	DOF	ROP Bonds
Term of Loan	20 yrs	20 yrs	20 yrs	30 yrs	40 yrs	1 yr
Grace Period	5 yrs	5 yrs	3 months	10 yrs	10 yrs	0
Repayment Period	15 yrs	15 yrs	20 yrs	20 yrs	30 yrs	1 yr
Prepayment Terms	90 days prior notice with prepayment premium	90 days prior notice with prepayment premium	during interest payment date with prior BSP approval	30 days prior notice	30 days prior notice	none
First Principal Repayment:	February 15, 2000	July 15, 2002	August 6, 2001	March 20, 2007	August 20, 2010	February 10, 2011
Last Principal Repayment	August 15, 2014	January 15, 2017	February 6, 2021	September 20, 2027	February 20, 2040	February 10, 2013
Loan Repayment Mode	every Feb & Aug	every Jan & July	every Feb & Aug	every Mar & Sep	every Feb & Aug	every Feb
Total Loan Amount	\$37,793,834	\$25,528,004	\$23,081,359	¥797,857,471	¥15,683,165,570	PHP 180,000,000
Total Loan Repayment	\$30,161,410	\$15,794,800	\$12,181,945	¥233,575,471	¥1,297,323,570	PHP 50,000,000
Loan Balance	\$7,632,424	\$9,733,204	\$10,899,414	¥564,282,000	¥14,385,842,000	PHP 130,000,000
Loan Balance in US\$	\$7,632,424	\$9,733,204	\$10,899,414	\$6,577,107	\$167,677,199	\$3,165,327
Total Loan Balance in US\$				USD 205,684,676		
Total Loan Balance in PHP				PHP 8,447,469,636		